

National Taiwan University of Science and Technology

2020 Summer Program

FIN 101 Introduction to Finance

Course Outline

Term: June 22-July 17, 2020

Class Hours: 13:00-15:30 (Monday through Friday)

Course Code: FIN 101

Instructor: Steve Ng, CFA

Home Institution: Clark University

Office Hours: TBA and by appointment

Email: <u>SNg@clarku.edu</u>

Credit: 4

Class Hours: This course will have 72 class hours, including 40 lecture hours, 10 lecturer office hours, 10-hour TA discussion sessions, 2-hour review sessions, 10-hour extra classes.

Course Description:

This course is an introduction to the basic principles of finance. The main concepts are financial markets, financial instruments, and financial management. We will begin with a general overview of the finance discipline and then go into specific financial concepts. The topics covered include what is the financial market, investment instruments, time value of money, risk and return, and common security valuation models used in financial decision- making. The course covers finance from the perspective of both the investor as well as the corporate manager.



滑科技大學 10607 台北市大安區基隆路四段 43 號

National Taiwan University of Science and Technology No. 43, Keelung Road, Section 4, Taipei, Taiwan

Required Textbooks:

Introduction to Finance: Markets, Investments, and Financial Management, 16th Edition By Melicher & Norton

Grading & Evaluation:

Class Participation	10%
Homework	20%
Midterm Exam	30%
Final Exam	<u>40%</u>
Total	<u>100%</u>

剧立

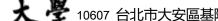
Class Participation: Students are expected to be ready to discuss the textbook readings in class. Class participation is required and is an important part of the learning objective.

Homework: There will be homework assignments

Exams: Midterm and final exams will cover lecture material, textbook readings, class discussions, and homework assignments. I will provide more information prior to exams.







割 え 臺 湾 科 よ 大 学 10607 台北市大安區基隆路四段 43 號 National Taiwan University of Science and Technology No. 43, Keelung Road, Section 4, Taipei, Taiwan

Course Schedule:	
Week 1 (week of 6/22/20)	Homework Assignment
Chapter : Financial Market	Problems
Chapter: Money and Banking	Problems
Chapter : Interest Rates	Problems
Chapter : Federal Reserve	Problems
Week 2 (week of 6/29/20)	
Chapter: Financial Statements, Cash Flow, and Taxes	Problems
Chapter: Analysis of Financial Statements	Problems
Chapter : Time Value of Money	Problems
Chapter : risk and return	Problems
Midterm Exam	
Week 3 (week of 7/6/20)	
Chapter : bond market and bond valuation	Problems
Chapter : Stock market and stock valuation	Problems
Week 4 (week of 7/13/20)	
Chapter : Cost of Capital	Problems
Chapter : Exchange Traded Fund (ETF)	Problems
Chapter : Socially responsible investing (SRI)	Problems
FINAL EXAM	
Please note the schedule may change during the semester	

Please note the schedule may change during the semester.